

Annual Report
Comprehensive Settlement Agreement
Final
2019 – 2020 Academic Year
(Reporting Period July 2019 through June 2020)

The Comprehensive Settlement Agreement is available online at: <http://lrpd.ucsc.edu/settlement-agreement.pdf>

The Annual Reports are available online at: <http://lrpd.ucsc.edu>

UC Santa Cruz has primary reporting responsibility for all sections except those marked with an asterisk (*), for which the City has primary responsibility. If reviewing the report online, the full language of the relevant section from the Comprehensive Settlement Agreement may be viewed by clicking on the agreement section number in the upper left corner.

Shaded cells represent obligations complete, the report is not updated.

Settlement Agreement Section Data Notes

Enrollment (see [1.5](#) for margin of error allowance)

1.1 FTE F/W/S on-campus average enrollment	See Attachment A	See Attachment
1.2c Target new freshman enrollment growth up to Fall 2009 based on Fall 2007 (3,730)	Fall 09: 3,715 headcount	Targeted at 2007 levels – 15 students less than Fall 2007 new freshman

Housing

1.2a Initiate planning for west campus housing	Feasibility study completed in 2014-15	Student Housing West Feasibility Study completed and presented to City staff and CLUE representatives on 5/21/15 - http://mediafiles.ucsc.edu/ppc/studies/11125Housing.pdf ; Preliminary planning workshop held 3/16/09.
2.1a Beds for enrollment up to 15,000		7,125 beds required
2.1b Beds for enrollment over 15,000	See Attachment A	See Attachment A (*bed requirement now shifting to be based on enrollment two years earlier)
2.1c Suspension of 2.1b	N/A	
2.2 Student housing 5-year capital plan	See link for details of the plan	Capital Program (Capital Financial Plan 2017-27) http://www.ucop.edu/capital-planning/resources/2015-25-capital-financial-plan.html
2.2 Student housing construction	Kresge Renewal Project under construction	The Kresge Renewal Project is constructing a cluster of three new residential buildings comprising 400 beds for first year students. The project is also renovating existing buildings, for an additional 150 beds for continuing students. The project, with a total of 550 beds (approx 180 net new beds) is anticipated to be complete by Fall 2023. In addition to residential space, the project is also comprised of a new academic building including a 600-seat lecture hall, 150-seat lecture hall, 50-seat and 35-seat classrooms, computing lab and department space for Humanities, Arts, and Physical and Biological Sciences divisions. The project also encompasses critical student support programs in renovated buildings, including CAPS, Slug Support, CARE, STARS, SHOP and Hispanic Serving Institution Grant Space. Site improvements include accessibility and utility upgrades throughout the college.
2.2 Student housing occupancy rates	See Attachment A	See Attachment A

2.3 Housing meeting	Annual Meeting December 13, 2019	During 2019-20, due to COVID-19, meetings of the workforce housing task force were not able to convene. However, City, University and County held a conversation on housing at the annual meeting on December 13, 2019. Additionally, the City and University staff met on September 29, 2020 and discussed housing, water, and transportation coordination and projects.
2.4a Number of new off-campus beds	No new beds added	
2.4b Off Campus Housing Impact Fund Fee	N/A	
2.7c City rental property ordinance(s) *	October 2010	Ordinance effective
2.9 City code enforcement positions *	2012	Two positions hired in 2011. Pilot program will be re-evaluated in 2013. UCSC paid \$61,813.65 in 2011 and \$48,096 in 2012
2.10 City Housing Element Update *	November 2009	November 2009

Settlement Agreement Section
Water

Data

Notes

3.1 UCSC annual water usage and payment for use above baseline	Calendar Year 2019: 162.7 MGY	Calendar Year 2019: Use for the main campus was 154.3 MG and Marine Science Campus was 8.4 MG. This is under the CSA baseline of 206 MGY. MGY=million gallons per year
3.2a No increase in water demand under area-wide moratorium	N/A	Not applicable
3.2b UCSC water usage during water shortage	N/A	No Shortage Declared in 2019
3.3 Status of UCSC conservation measures	19 of 19 projects completed	High priority measures (19 projects); see: http://www.ucsc.edu/conserving_water/ All 19 projects complete
3.4 Additional Infrastructure Improvements	N/A	
3.5 Water meeting	Two meetings during the reporting period July 2019-June 2020	Three Water Meetings in calendar years 2019 and 2020 - Water meeting held 12/10/2019. An additional meeting on water issues related to the LRDP occurred on January 14, 2020. A third meeting will be held on December 15, 2020.
3.6 Review of sewer service charge *	Data provided to UCSC by City - Meeting held November 15, 2019.	UCSC meets annually with City staff to validate current rates. City and University staff met to discuss the sewer rate increase plan that was approved in May 2019, and implemented in July 2019. Attached is the PDF of the rate increases. http://www.cityofsantacruz.com/home/showdocument?id=75375

Traffic

4.1 Main campus average daily trips (ADT)	ADT for 2019/20: 13,397 - down 42.4%. (18/19 was 23,271)	Fall 2019: 22,117 ADT; Spring 2020: 4,678 ADT; COVID-related impacts, such as sheltering in place and increased remote learning / telecommuting, factored greatly in this reduction. Additionally, a PSPS event occurred on 10/28/19, during data collection. 28,700 ADT is the not-to-exceed threshold subject to conditions of the Settlement
4.1c Requires City, County and SCMTD continue existing services and provide transportation enhancements.	TIF Projects	The City is still pursuing plans for a roundabout at Bay and High. They applied for a grant for that project but were not awarded. The City will apply again. Continue to coordinate on this project.
4.1g SCMTD transit service	(Spring 19 = 26.8%)	SCMTD mode split in Spring 2020 was 6.12%. COVID-related impacts, such as sheltering in place, changing METRO service levels, and increased remote learning / telecommuting, factored greatly in this reduction. UCSC continues to pay the cost of SCMTD ridership
4.2 Main campus fair share payment	\$1,427,000 payment	9/24/08 payment for 3,900 new ADT above 24,800 ADT
4.2 City/UCSC to meet to identify TIF projects. City to initiate in 1 year * TIF= City of Santa Cruz Traffic Impact Fee	City and UCSC staff have met to discuss TIF projects	Bay St. / High St. intersection improvement identified and design coordination in progress
4.4 2300 Delaware fair share payments	N/A	9/24/08: \$418,868.70 payment for 1,145 trips, Sept 2011 \$14,755.40 trips for Building C Labs; \$19,750.50 payment in August 2017 for Building C Labs.
4.5 Marine Science Campus fair share payments	\$400,400	Coastal Biology Building occupancy anticipated in Fall 2017, estimated 104 PM peak hour trips. 4/14/16 payment of \$400,400.
4.6a BRT Study BRT= Bus Rapid Transit	Final draft report May 2009	No formal BRT study is underway or under consideration at this time along transit corridors serving the UCSC campus.
4.6b City and UCSC to work on mitigating existing and future peak hour traffic demand from UCSC	In progress	On-going TDM, see 4.2 & 4.6d TDM=Travel Demand Management; programs include: commuter vanpools, carpools, car-sharing, bike-sharing, transit programs, bike shuttle, etc.
4.6c Expand/enhance public transit service	In progress. 18/19 → 19/20 = 34.39% decrease 17/18 → 18/19 = 1.54% increase ¹	Annual 2019-2020 UCSC SCMTD ridership decreased by 34.39% compared with 2018-19. Factors affecting this increase likely includes COVID-related impacts such as sheltering in place, changing METRO service levels, and increased remote learning / telecommuting.
4.6d Implement/expand TDM programs	Spring 2020: 45.4% / 2,272 alternative mode (down 15.5%) Spring 2019: 60.9% / 18,496 alternative mode	Objective to increase above 55% alternative mode Mode Splits. 2019/20 alternative mode splits include (<i>percentage of total passenger trips / total passenger trips in that mode</i>): 6.12% / 306 passenger trips - SCMTD (down 20.68%...from 26.8% / 8150 in FY19) 31.63% / 1583 - Multi-Occupant Cars (up 9.73%...from 21.9% / 6656 in FY19)

¹ Originally reported 2018-19 UCSC SCMTD ridership as a 3.44% increase compared with 2017-18.

		<p>1.8% / 90 - Other TDM (vanpool, Campus Transit, down 8%...from 9.8% / 2970 in FY19)</p> <p>1.02% / 51 - Bicycles (down 0.68%...from 1.7% / 523 in FY19)</p> <p>4.84% / 242 - Pedestrians (up 4.76%...from 0.6% / 197 in FY19)</p> <p>Spring 2008: 58%; Spring 2009: 60.4%; Spring 2010: 61.8%; Spring 2011: 63.2%; Spring 2012: 61.3%; Spring 2013: 62.3%; Spring 2014: 62.2%; Spring 2015: 61.0%; Spring 2016: 62.7%; Spring 2017: 61.3%; Spring 2018 61.7%; Spring 19 60.9.</p>
4.7 Update City traffic model; UCSC traffic counts *		October 2010 turning movement counts provided to the City. City/ UC coordinating on new counts and traffic numbers have been incorporated into the traffic model supporting the city General Plan and Draft EIR.
4.8 Off-campus Parking Permit Program *	N/A	City has implemented long term parking by permit in the Depot Park lot 24. The city identified 70 permitted parking spaces.
4.9 Mission Street Widening Contribution	\$107,500 payment	9/24/08
4.10 Heller/Empire Grade Traffic Signal	project complete Fall 2010	construction began spring 2010, construction complete September 2010
4.11 Bay Street Repair Contribution	\$514,146 payment	9/24/08
4.12 Shaffer Rd/Delaware Improvements	N/A	No development project has been initiated.
4.13 Study and implementation of NON-TIF projects *	Occasional discussions as part of the City-University on-going bi-monthly/quarterly meetings.	<p>ONGOING- The City and UC continue to coordinate on non-TIF projects. In FY20, UCSC provided 23 Zipcars on-campus prior to COVID and it was reduced to 13, with an average utilization of 39.52%, up from FY19 36.3%. City of SC Zipcar data can now only be released to that account holder.</p> <p>City and UCSC staff met in February 2018 to discuss potential projects eligible for expenditure of these funds. Additional meetings to be held in early 2021.</p>
4.14 City/UCSC/CLUE plan and implement public transportation system *	Final meeting held in July 2017	<p>In July 2017 the Work Group agreed to allocate all remaining 4.14 funds—\$35,694 from the City and \$43,561 from UCSC—toward an “Articulated Bus Pilot Project” on SCMTD routes serving UCSC during the 2017-18 academic year. Three articulated buses operated successfully during the Winter and Spring 2018 academic quarters.</p> <p>In July 2017 the Work Group reviewed and confirmed via email a Final Report detailing its work since inception, as well as this final allocation of funds.</p> <p>Attendees: M. Dettle-SC City; L. Pageler, T. Buika – UCSC; R. Searle- CLUE; B. Emerson SCMTD</p>

Settlement Agreement Section

Data

Notes

Other

1.3 Enforcement condition (housing/water)	N/A	Threshold not reached
1.4 Enforcement condition (traffic)	N/A	Threshold not reached
2.5 Notification of intent to purchase property in City	N/A	Threshold not reached

2.8 Extraterritorial Service & Sphere of Influence Applications *	Applications Terminated by LAFCO 9/2/20	Applications submitted 10/28/08. Santa Cruz LAFCO voted to terminate the city and university's inactive applications on 9/2/20.
8.2 Request contractors to allocate local sales and use tax *	In progress	City's forms are being included in the UCSC construction bidding process.
8.3 UCSC not to renew lease on the UCSC Inn	August 2011	Lease has not been renewed.
8.4 Transient Occupancy Tax and Admissions Tax discussion *	Complete - May 31, 2018	On May 31, 2018, the city and university staff met to discuss TOT and Admissions Tax applicability. After reviewing both policies it was mutually determined that (1) the provisions of the TOT did not apply to the university but that the university would add language to the Community Rentals website informing landlords of their responsibility to abide by city municipal codes and taxes and (2) per the City's admission tax section 3.36.040, the university's events would be considered exempt.
8.5 City/UCSC meet regularly to explore opportunities for cooperation		<p>The University and City staff have worked closely in auditing "set outs" and improving education materials related to recycling being collected from UCSC. This partnership has led to better education of campus faculty, staff, and students and has led to a dramatic increase in the amount of properly recyclable items that can be accepted by the City Waste Recovery.</p> <p>Project Coordination: UCSC School of Engineering with City Climate Action Coordinator for Green Wharf project.</p> <p>Move Out Program - Partnership with UCSC and city Public Works. Bulky item move out program to reduce items going to the landfill and sidewalks.</p> <p>CUIP Good Neighbor Interns (GNI) coordinated housing fair and outreach to students about being good neighbors in the community. Including how to be responsible community members during COVID-19.</p> <p>Workforce Housing - the city staff continue to convene a small group of large employers to discuss shared workforce housing opportunities.</p> <p>UCSC's Student Conduct Officer, Community Relations staff and the City's Police Dept. have instituted a cooperative program to jointly go to cited student "party houses".</p>

N/A = Not Applicable
Data reporting period varies

If you have questions regarding this report or the Comprehensive Settlement Agreement, please contact:

UC Santa Cruz Physical Planning, Development & Operations
831-459-2170 or ppc@ucsc.edu

Or with questions regarding Settlement Sections marked with an asterisk (*), please contact:

City of Santa Cruz Director of Planning and Community Development
831-420-5100 or cityplan@cityofsantacruz.com

Attachment A
2019-2020 Comprehensive Settlement Agreement Annual Report

Academic Year	Enrollment <i>3 Quarter On Campus FTE</i> ¹	Bed Space Compliance Year ²	Beds Required <i>For Compliance Year</i> ³	Beds Provided <i>For Compliance Year</i>	Beds In Excess of Requirement	% of Bed Spaces Filled	Bed Space Capacity <i>(Per Original Design)</i>	# of Beds Provided <i>[Above Original Design]</i>	% of Beds Occupied <i>[Above Original Design]</i>
2008-2009	15,823	2013-2014	7,674	8,414	740	93.10%	6,847	1,567	114%
2009-2010	16,063	2014-2015	7,834	8,615	781	97.80%	6,663	1,952	126%
2010-2011	16,173	2015-2016	7,907	9,032	1,125	97.60%	7,082	1,950	124%
2011-2012	16,436	2016-2017	8,083	9,387	1,304	95.50%	7,082	2,305	127%
2012-2013	16,487	2017-2018	8,117	9,363	1,246	96.90%	7,082	2,281	128%
2013-2014	16,300	2018-2019	7,992	9,283	1,291	95.80%	7,087	2,196	125%
2014-2015	17,049	2019-2020	8,492	9,401	909	94.50%	7,087	2,314	125%
2015-2016	17,085	2020-2021	8,516	TBD					
2016-2017	17,870	2021-2022	9,525	TBD					
2017-2018	18,544	2021-2022	9,525	TBD					
2018-2019	18,598	2021-2022	9,525	TBD					
2019-2020	18,664	2022-2023	9,569	TBD					
2020-2021	TBD	2023-2024							

¹ On May 15, 2020, the campus revised previously published enrollment figures. The above enrollment figures reflect these enrollment updates.

² Per Section 2.1(b) of the Comprehensive Settlement Agreement, beds will be available within four years of 2017-2018 enrollment; and beds will be available within two years of 2018-2019 enrollment. The beds required in 2021-22 are assumed to be driven by the highest enrollment among the following three academic years (2016-2017, 2017-2018, and 2018-2019).

³ Per Section 2.1(a) of the Comprehensive Settlement Agreement, UCSC will provide 7,125 beds for enrollment up to 15,000 students (on-campus, 3 quarter average).

³ Per Section 2.1(b) of the Comprehensive Settlement Agreement, UCSC will provide .67 beds for each student enrolled beyond 15,000 students (on-campus, 3 quarter average) and up to 19,500 students (on-campus, 3 quarter average).