Annual Report
Comprehensive Settlement Agreement

2013 – 2014 Academic Year
(Reporting Period July 2013 through June 2014)

The Comprehensive Settlement Agreement is available on line at: http://lrdp.ucsc.edu/settlement-agreement.pdf

The Annual Reports are available online at: http://lrdp.ucsc.edu

UCSC has primary reporting responsibility for all sections except those marked with an asterisk (*), for which the City has primary responsibility. If reviewing the report online, the full language of the relevant section from the Comprehensive Settlement Agreement may be viewed by clicking on the agreement section number in the upper left corner.

Shaded cells represent obligation complete, report is not updated.

Settlement Agreement Section	Data	Notes

Enrollment (see 1.5 for margin of error allowance)

Settlement Agreement Section	Data	Notes
1.1 FTE F/W/S on-campus average enrollment	16,249 FTE	2013-14 Academic year 2009-09: 15,780; 2009-10: 16,014; 2010-11: 16,131; 2011-12: 16,382; 2012-13: 16,444
1.2c Target new freshman enrollment growth up to Fall 2009 based on Fall 2007 (3,730)	Fall 09: 3,715 headcount	Targeted at 2007 levels – 15 students less than Fall 2007 new freshman

Housing

Settlement Agreement Section	Data	Notes
1.2a Initiate planning for west campus housing	no new planning initiated in 2013-14	Preliminary planning workshop held 3/16/09, on-going planning for redevelopment of Family Student Housing complex
2.1a Beds for enrollment up to 15,000	Fall 13: 7,962 beds provided	7,125 beds required
2.1b Beds for enrollment over 15,000	7,962 total beds required by fall 2018	Beds required*: Fall 2014: 7,805; Fall 2015: 7,883; Fall 2016: 8,051; Fall 2017: 8,092 (*beds required based on enrollment four years earlier)
2.1c Suspension of 2.1b	N/A	
2.2 Student housing 5-year capital plan	http://ucop.edu/capital-planning/_files/capital/201323/uc-cfp-201323.pdf	See link for detail of the Capital Program (Capital Financial Plan 2013-23)
2.2 Student housing construction	Merrill College Renovations	49 beds added
2.2 Student housing occupancy rates	93.1%	Average 3 quarter 2013-14
2.3 Housing meeting	December 5, 2013	Coordinated with Water meeting
2.4a Number of new off-campus beds	No new beds added	
2.4b Off Campus Housing Impact Fund Fee	N/A	
2.7c City rental property ordinance(s) *	October 2010	Ordinance effective
2.9 City code enforcement positions *	2012	Two positions hired in 2011. Pilot program will be re-evaluated in 2013. UCSC paid $61,813.65 in 2011 and $48,096 in 2012
2.10 City Housing Element Update *	November 2009	November 2009

Settlement Agreement Section	Data	Notes

Water

Section	Data	Notes
3.1 UCSC annual water usage and payment for use above baseline	2013: 174 MGY	206 MGY baseline usage; UCSC commitment to contribute funding has not been triggered. MGY=million gallons per year
3.2a No increase in water demand under area-wide moratorium	N/A	
3.2b UCSC water usage during water shortage	2014 – avg 23% reduction in May & June from 2012-13 average use	Peak season 2014: Stage 3 - 25% curtailment from peak season average or 20% from 2012-13 avg use http://www.cityofsantacruz.com/Modules/ShowDocument.aspx?documentid=14601 2014 Reduction: May-Jun: 23% from 2012-13 avg use;
3.3 Status of UCSC conservation measures	19 of 19 projects completed	High priority measures (19 projects); see: http://www.ucsc.edu/conserving_water/ All 19 projects complete
3.4 Additional Infrastructure Improvements	N/A	
3.5 Water meeting	December 5, 2013	Coordinated with Housing meeting
3.6 Review of sewer service charge *	Data provided to UCSC by City	UCSC meets annually with City staff to validate current rates.

Traffic

Section	Data	Notes
4.1 Main campus average daily trips (ADT)	ADT 2013-2014: 19,623 ADT	Fall 2013: 19,463 ADT; Spring 2014: 19,782 ADT; 28,700 ADT is the not-to-exceed threshold subject to conditions of the Settlement
4.1g SCMTD transit service	N/A	SCMTD mode split in Spring 2014 was 23.0% which falls below 25%. UCSC continues to pay the cost of SCMTD ridership
4.2 Main campus fair share payment	$1,427,000 payment	9/24/08 payment for 3,900 new ADT above 24,800 ADT
4.2 City/UCSC to meet to identify TIF projects. City to initiate in 1 year * TIF= City of Santa Cruz Traffic Impact Fee	City and UCSC staff have met to discuss TIF projects	Bay St. / High St. intersection improvement identified and design coordination in progress
4.4 2300 Delaware fair share payments	N/A	9/24/08: $418,868.70 payment for 1,145 trips, Sept 2011 $14,755.40 trips for Build C Labs
4.5 Marine Science Campus fair share payments	N/A	No trip generating projects
4.6a BRT Study BRT= Bus Rapid Transit	Final draft report May 2009	Consideration of the BRT report was postponed while the SCMTD focused on budget and recruiting a new GM. Further discussion between City, UCSC, and SCMTD staff is anticipated during the 2014-15 year.
4.6b City and UCSC to work on mitigating existing and future peak hour traffic demand from UCSC	In progress	On-going TDM, see 4.2 & 4.6d TDM=Travel Demand Management TDM=Travel Demand Management programs include: van pools, carpools, car share, transit programs, bike shuttle, etc.

Traffic (cont')

Settlement Agreement Section	Data	Notes
4.6c Expand/enhance public transit service	In progress	Annual 2013-14 UCSC SCMTD ridership declined by 0.5% overall compared with 2012-13.
4.6d Implement/expand TDM programs	Spring 2014: 62.2% alternative mode	Objective to increase above 55% alternative mode; "Other TDM Services" mode share increased to 12.6% (was 7.6% in Spring 2013) due to new UCSC Travel Survey data concerning Day Loop Shuttle ridership. Mode Splits: Spring 2008: 58% Spring 2009: 60.4% Spring 2010: 61.8% Spring 2011: 63.2% Spring 2012: 61.3% Spring 2013: 62.3%
4.7 Update City traffic model; UCSC traffic counts *		October 2010 turning movement counts provided to the City. City/ UC coordinating on new counts and traffic numbers have been incorporated in to the traffic model supporting the city General Plan and Draft EIR.
4.8 Off-campus Parking Permit Program *	<u>N/A</u>	City has implemented long term parking by permit in the Depot Park lot 24. The city identified 70 permitted parking spaces and working with UC sold 58 of the spaces.
4.9 Mission Street Widening Contribution	$107,500 payment	9/24/08
4.10 Heller/Empire Grade Traffic Signal	project complete Fall 2010	construction began spring 2010, construction complete September 2010
4.11 Bay Street Repair Contribution	$514,146 payment	9/24/08
4.12 Shaffer Rd/Delaware Improvements	N/A	No development project has been initiated.
4.13 Study and implementation of non-TIF projects *	Regular Meetings in 2013-14	ONGOING- Despite reduced staffing levels, the City and UC continue to coordinate on non-TIF projects. The City accommodated a total of 9 Zipcars in the city with a successful utilization averaged at 32%; UCSC provides 9 Zipcars on-campus, with an average utilization of 32%. The city and UC coordinated on consultant selection for preliminary design of a Round-about at the intersection of Bay and High St.
4.14 City/UCSC/CLUE plan and implement public transportation system *	Quarterly meetings held in February and May 2014	Meetings have been reduced to quarterly as needed. Attention directed toward studies conducted at San Jose State and other transit optimization opportunities. Attendees: M. Dettle-SC City; L. Pageler – UCSC; R. Searle- CLUE; L. White E. Friedrich - SCMTD

Settlement Agreement Section   Data   Notes

Other

Settlement Agreement Section	Data	Notes
1.3 Enforcement condition (housing/water)	N/A	Threshold not reached
1.4 Enforcement condition (traffic)	N/A	Threshold not reached
2.5 Notification of intent to purchase property in City	N/A	Threshold not reached
2.8 Extraterritorial Service & Sphere of Influence Applications *	In progress	Applications submitted 10/28/08, Applications on hold due to court action. See: http://santacruzlafco.org/
8.2 Request contractors to allocate local sales and use tax *	In progress	City's forms are being included in UCSC construction bidding process.
8.3 UCSC not to renew lease on the UCSC Inn	August 2011	Lease has not been renewed.
8.4 Transient Occupancy Tax and Admissions Tax discussion *	In progress	Discussion scheduled to occur at a future Implementation Committee Meeting
8.5 City/UCSC meet regularly to explore opportunities for cooperation	Examples: Project on Innovation and Entrepreneurship; Business Plan Competition; Hackathon , SC Eco Tour; Renewable Energy Projects on the Wharf; joint professional training opportunities for city and UCSC staff; Climate Action Compact; shared party patrol activities; shared administration of Fire Departments	Several monthly meetings attended by: , D. Blitzer, L. Pageler,& M. Whatley, Richelle Noroyan– UCSC, B. Lipscomb, M. Dettle, M. Bernal, Bob Nelson, Hannah Hodgsen– City; Project Coordination: UCSC School of Engineering with City Climate Action Coordinator. Other Examples: Bulky item move out program to reduce items going to the landfill and left on sidewalks in June. Partnership with UCSC and city Public Works. CUIP Good Neighbor Interns coordinated downtown Arts and Community Festival in April 2014

N/A = Not Applicable
Data reporting period varies

If you have questions regarding this report or the Comprehensive Settlement Agreement, please contact:

UC Santa Cruz Director of Campus Planning
831-459-2170 or ppc@ucsc.edu

Or with questions regarding Settlement Sections marked with an asterisk (*), please contact:

City of Santa Cruz Director of Planning and Community Development
831-420-5100 or cityplan@cityofsantacruz.com